Forestry Sector
Kentucky and Tennessee

Summaries from IMPLAN and TPO

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SRS Stateline Meeting KY/TN     October 11-12, 2016
Forest Sector’s Economic Contribution
Direct Value Added, 2014

Total $4.05 billion. Direct $2.04 billion
2.1% of state’s economy

Total $8.9 billion. Direct $4.3 billion
2.9% of state’s economy
Employment, 1999 to 2015

Source: Bureau of Economic Analysis (www.bea.gov)
### Number of Primary Mills (TPO data)

#### Number of mills- change last two TPO surveys

<table>
<thead>
<tr>
<th>Mill type</th>
<th>KY</th>
<th>TN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sawmills</td>
<td>-7</td>
<td>-13</td>
</tr>
<tr>
<td>Veneer or plywood mills</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Pulpmills</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Composite panel mills</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Other mills</td>
<td>-4</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>-10</td>
<td>-13</td>
</tr>
</tbody>
</table>

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**Graph:**

- X-axis: Years (1995 to 2013)
- Y-axis: Number of mills
- Bars represent Kentucky (blue) and Tennessee (orange)
Hardwood Production

Kentucky

Tennessee
Mill Consumption

Kentucky

Tennessee
Kentucky– species mix by product

Saw logs - Hardwoods

Veneer logs
Wood Pellets- TPO 2013

• 7 mills using roundwood (4 states)

• Roundwood volume close to 4 million tons (south ~167 million tons)
  • Represents between 2-8% of state’s production

• Hardwoods makeup 25% of species mix.

• Median procurement distance= 35 miles